

32 SOFT
DATA LOADERS
Productivity Solutions for QAD ERP

**1.10.1.1 Price List
Maintenance Data Loader
User Guide**



1.10.1.1 Price List Maintenance User Guide

Thank you for your interest in 32 Soft’s productivity solutions for QAD. You are on the path to improved data management and productivity.

This User Guide will show you how to set up and use the 1.10.1.1 Price List Maintenance Data Loader.

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DATA LOADERS

We have dozens of
DATA LOADERS
for every major QAD process

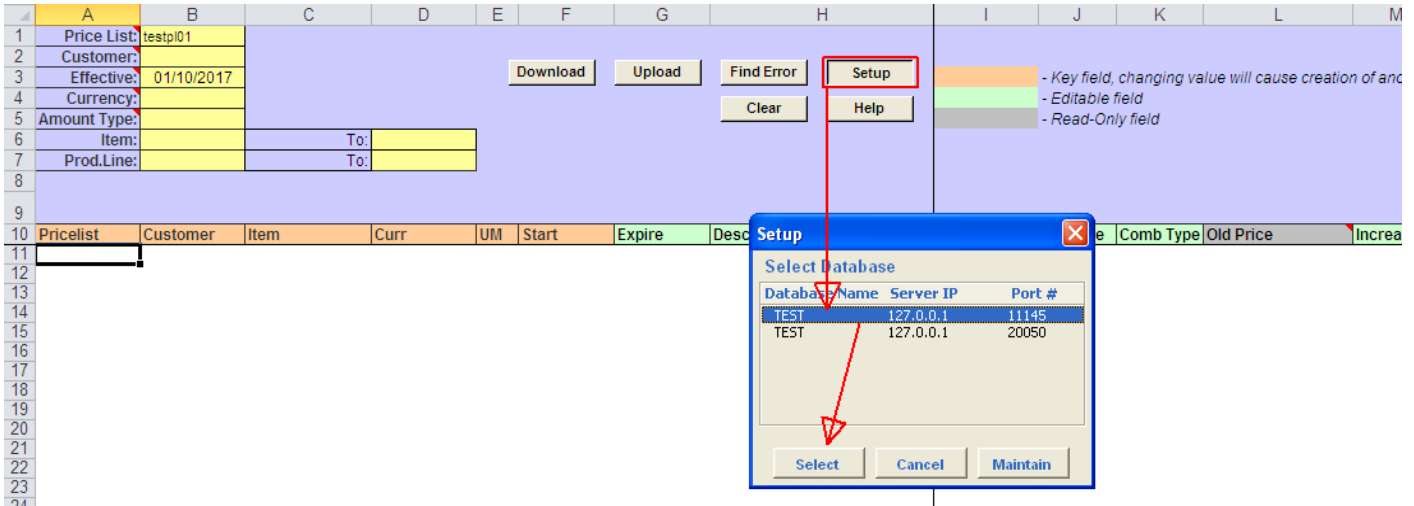
-  Master Data & Inventory
-  Distribution & Supply Chain
-  Finance
-  Production

To browse a complete list of Data Loaders, [click here](#).

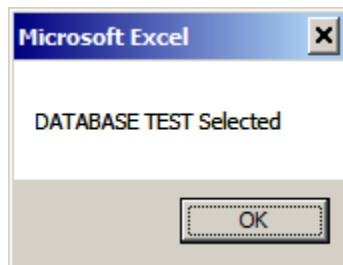
1.10.1.1 Price List Maintenance User Guide

Set Up

1. Open up the Loader and check that correct database is set up. Click on the [SETUP] button to open the window and highlight the correct database. Click on [SELECT] when done.

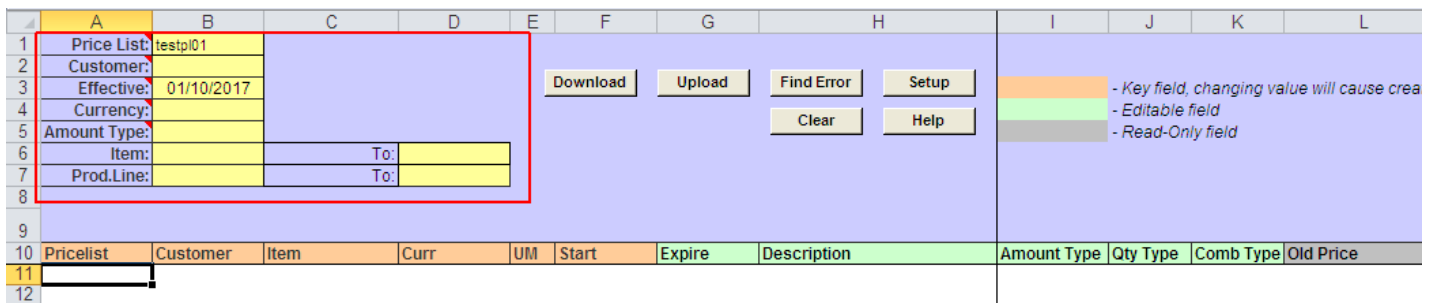


- Pop Up Window will be displayed showing available databases from which to select.
- Highlight the desired database and click on the [SELECT] button
- Message will be displayed showing database selected. Click [OK] to continue.



Price List Maintenance

1. You can use this Loader to maintain existing price list records by entering in the search criteria in the yellow highlighted fields.

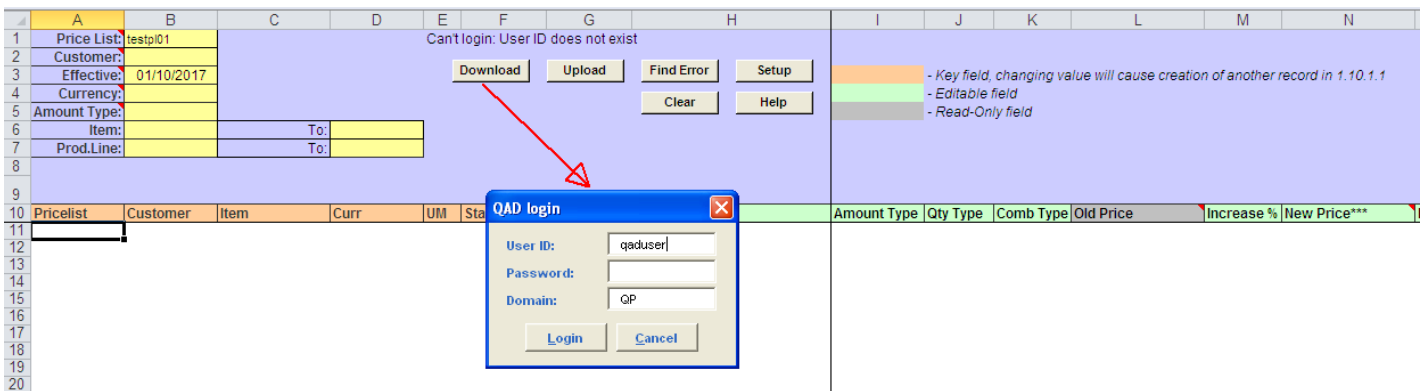


Search parameters are available for the following fields:

- Price List - enter existing pricelist name to filter by that specific pricelist. If blank, all pricelists will be downloaded
- Customer – enter in specific customer number or leave blank to download all
- Effective – enter effective date of the pricelist
- Currency – enter specific currency to filter or leave blank to download all
- Amount Type – enter the Amount type of the pricelist or leave blank to download all
- Item From and Item To – enter range or item numbers to search or leave blank to download all
- Prod. Line From and Item To – enter range or Product Line to search or leave blank to download all

2. Once Search parameters are entered, select the [DOWNLOAD] button.

- When Action buttons are selected for the first time, a pop-up window will be displayed for user log in. User ID is validated against QAD. Use your QAD user ID and password.



- Enter QAD User ID, Password and Domain
- Select [LOGIN] button to continue.

Please note: if credentials are incorrect or the user is not authorized to use transactions in menu 1.10.1.1 in QAD, the database connection will not be established and the QAD login window will reappear.

3. The Data Loader will display data based on the search criteria. A message will indicate whether or not the download was successful:

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	S	U			
1	Price List:	testp01						Downloaded Successfully from eB21SP5 QP											
2	Customer:																		
3	Effective:	01/10/2017																	
4	Currency:																		
5	Amount Type:																		
6	Item:		To:																
7	Prod.Line:		To:																
8																			
9																			
10	Pricelist	Customer	Item	Curr	UM	Start	Expire	Description	Amount Type	Qty Type	Comb Type	Old Price	Increase %	New Price***	Min Net Ord	Manual	Disc Seq		
11	testp01	01000000	100634	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	341.32		341.32	0.00	no			
12	testp01	01000000	100753	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	119.78592		119.78592	0.00	no			
13	testp01	01000000	100804	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	48.76461		48.76461	0.00	no			
14	testp01	01000000	1018975-0242	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	253.80053		253.80053	0.00	no			
15	testp01	01000000	1020380-0092	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	211.17031		211.17031	0.00	no			
16	testp01	01000000	1020797-0051	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	228.81096		228.81096	0.00	no			
17	testp01	01000000	11002737	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	298.1848		298.1848	0.00	no			
18	testp01	01000000	11003254	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	208.55307		208.55307	0.00	no			
19	testp01	international	90000123	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	7092.40687		7092.40687	0.00	no			
20	testp01	international	90000123	USD	ea	07/15/2016		MAIN LIST PRICE	List Price	Quantity	Combinable	5848.45952		5848.45952	0.00	no			
21	testp01	international		USD	ea	10/12/2014			Discount %	Quantity	Combinable	10*13.34025/50*26.680!		10*13.34025/50*26.680!	0.00	no			
22	testp01	international		USD	ea	07/14/2016			Discount %	Quantity	Combinable	10*13.34025/50*26.680!		10*13.34025/50*26.680!	0.00	no			
23	testp01			USD	ea	10/12/2014			Discount %	Quantity	Combinable	0*05*11.025		0*05*11.025	0.00	no			

- Columns highlighted in orange (see legend) are key fields
- Columns highlighted in green are writable.
- Columns highlighted in grey are read-only.

4. You can edit data in any of the columns with green header. When you have finished editing the fields, select the [UPLOAD] button to send all the changes to QAD. A status window will be displayed showing the status of the upload.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O			
1	Price List:	TESTPL02						Loaded Successfully to eB21SP5 QP									
2	Customer:																
3	Effective:	01/10/2017															
4	Currency:																
5	Amount Type:																
6	Item:		To:														
7	Prod.Line:		To:														
8																	
9																	
10	Pricelist	Customer	Item	Curr	UM	Start	Expire	Description	Amount Type	Qty Type	Comb Type	Old Price	Increase %	New Price***	Min Net Ord	Manual	Disc Seq
11	TESTPL02	01000000	100634	USD	ea	10/12/2014	01/31/2017	MA				123		123	0		
12	TESTPL02	01000000	100753	USD	ea	10/12/2014	01/31/2017	MA				124		124	0		
13	TESTPL02	01000000	100804	USD	ea	10/12/2014	01/31/2017	MA				125		125	0		
14	TESTPL02	01000000	1018975-0242	USD	ea	10/12/2014	01/31/2017	MA				126		126	0		
15	TESTPL02	01000000	1020380-0092	USD	ea	10/12/2014	01/31/2017	MA				127		127	0		
16	TESTPL02	01000000	1020797-0051	USD	ea	10/12/2014	01/31/2017	MA				128		128	0		
17	TESTPL02	01000000	11002737	USD	ea	10/12/2014	01/31/2017	MA				129		129	0		
18	TESTPL02	01000000	11003254	USD	ea	10/12/2014	01/31/2017	MA				130		130	0		
19	TESTPL02	international	90000123	USD	ea	10/12/2014	01/31/2017	MA				131		131	0		
20	TESTPL02	international	90000123	USD	ea	07/15/2016	01/31/2017	MA				132		132	0		
21	TESTPL02	international		USD	ea	10/12/2014	01/31/2017	MA				0*133		0*133	0		
22	TESTPL02	international		USD	ea	07/14/2016	01/31/2017	MA				0*134		0*134	0		

- LOADED SUCCESSFULLY message means all the data was uploaded into QAD successfully.
- If the status window displays a different message, please read the Error Checking section of this document.

Increasing Price by Percentage

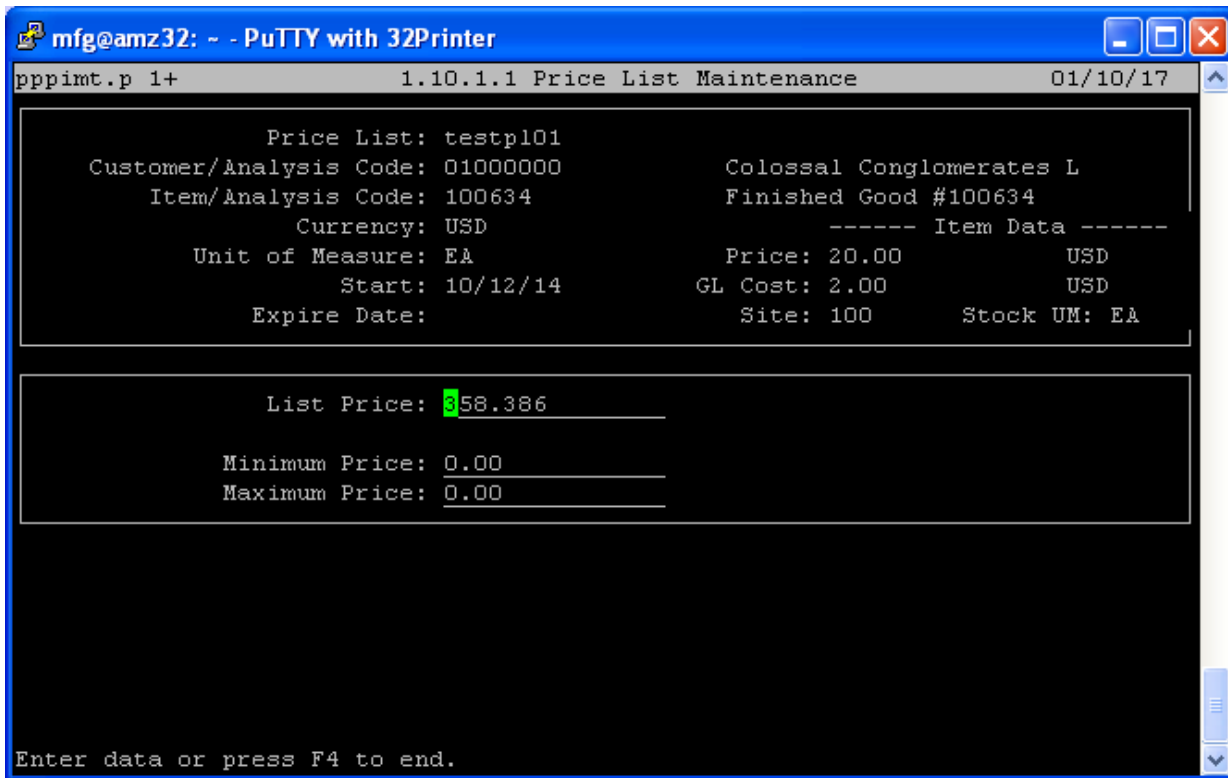
1. You can easily increase prices by a percentage across the board in this Data Loader. The current price will be displayed when the records are downloaded in the 'Old Price' column. Enter the percentage you would like to increase the prices in the column 'Increase %'. Then, select the [UPLOAD] button.

Prclist	Customer	Item	Curr	UM	Start	Expire	Description	Comb Type	Old Price	Increase %	New Price***	Min Net Ord	Me
testp01	01000000	100634	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	341.32		341.32	0.00	no
testp01	01000000	100753	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	119.78592		119.78592	0.00	no
testp01	01000000	100804	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	48.76461		48.76461	0.00	no
testp01	01000000	1018975-0242	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	253.80053		253.80053	0.00	no
testp01	01000000	1020380-0092	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	211.17031		211.17031	0.00	no
testp01	01000000	1020797-0051	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	228.81096		228.81096	0.00	no
testp01	01000000	11002737	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	296.1848		296.1848	0.00	no
testp01	01000000	11003254	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	208.55307		208.55307	0.00	no
testp01	international	90000123	USD	ea	10/12/2014		MAIN LIST PRICE	Combinable	7092.40687		7092.40687	0.00	no
testp01	international	90000123	USD	ea	07/15/2016		MAIN LIST PRICE	Combinable	5848.45952		5848.45952	0.00	no
testp01	international		USD	ea	10/12/2014			Combinable	10*13.34025/50*26.680!		10*13.34025/50*26.680!	0.00	no
testp01	international		USD	ea	07/14/2016			Combinable	10*13.34025/50*26.680!		10*13.34025/50*26.680!	0.00	no

2. The NEW PRICE column will automatically calculate the new price based on the data entered in the "Increase %" column. Select the [UPLOAD] button to upload the data to QAD. The status of the upload will be displayed in pop up window with a message.

Prclist	Customer	Item	Curr	UM	Start	Expire	Status	Type	Old Price	Increase %	New Price***	Min Net Ord	Me
testp01	01000000	100634	USD	ea	10/12/2014		Processing Row ... 16	nable	341.32	5.00%	358.386	0.00	no
testp01	01000000	100753	USD	ea	10/12/2014		Processing Row ... 17	nable	119.78592	5.00%	125.77522	0.00	no
testp01	01000000	100804	USD	ea	10/12/2014		Processing Row ... 18	nable	48.76461	5.00%	51.20284	0.00	no
testp01	01000000	1018975-0242	USD	ea	10/12/2014		Processing Row ... 19	nable	253.80053	5.00%	266.49056	0.00	no
testp01	01000000	1020380-0092	USD	ea	10/12/2014		Processing Row ... 20	nable	211.17031	5.00%	221.72883	0.00	no
testp01	01000000	1020797-0051	USD	ea	10/12/2014		Processing Row ... 21	nable	228.81096	5.00%	240.25151	0.00	no
testp01	01000000	11002737	USD	ea	10/12/2014		Processing Row ... 22	nable	296.1848	5.00%	310.99404	0.00	no
testp01	01000000	11003254	USD	ea	10/12/2014		Processing Row ... 22	nable	208.55307	5.00%	218.98072	0.00	no
testp01	international	90000123	USD	ea	10/12/2014		Loading Pricelist...	nable	7092.40687	5.00%	7447.02721	0.00	no
testp01	international	90000123	USD	ea	07/15/2016		LOADED SUCCESSFULLY	nable	5848.45952	5.00%	6140.8825	0.00	no
testp01	international		USD	ea	10/12/2014			nable	10*13.34025/50*26.680!	5.00%	10*14.00726/50*28.014!	0.00	no
testp01	international		USD	ea	07/14/2016			nable	10*13.34025/50*26.680!	5.00%	10*14.00726/50*28.014!	0.00	no

Note: Price List change has been updated in Price List Maintenance screen in QAD (1.10.1.1)

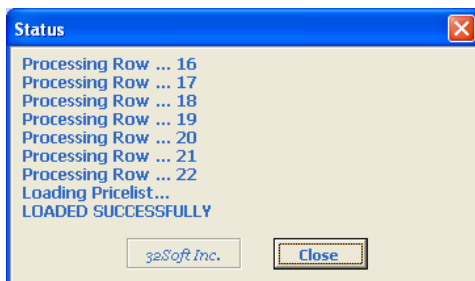


New Price List Creation

1. You can easily create a new Price List in the Price List Maintenance Data Loader. To create a new price list, leave the search criteria fields blank and enter data in the columns outlined in red below.

#	A	B	C	D	E	F	G	H	I	J	K	L	M	N	
1	Price List:														
2	Customer:														
3	Effective:														
4	Currency:														
5	Amount Type:														
6	Item:		To:												
7	Prod.Line:		To:												
8															
9															
10	Pricelist	Customer	Item	Curr	UM	Start	Expire	Description	Amount Type	Qty Type	Comb Type	Old Price	Increase %	New Price***	Min
11	TESTPL02	01000000	100634	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				123
12	TESTPL02	01000000	100753	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				124
13	TESTPL02	01000000	100804	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				125
14	TESTPL02	01000000	1018975-0242	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				126
15	TESTPL02	01000000	1020380-0092	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				127
16	TESTPL02	01000000	1020797-0051	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				128
17	TESTPL02	01000000	11002737	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				129
18	TESTPL02	01000000	11003254	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				130
19	TESTPL02	international	90000123	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combina				131
20	TESTPL02	international	90000123	USD	ea	07/15/2016		MAIN LIST PRICE	List Price	Quantity	Combina				132
21	TESTPL02	international		USD	ea	10/12/2014			Discount %	Quantity	Combina				133
22	TESTPL02	international		USD	ea	07/14/2016			Discount %	Quantity	Combina				134
23															

2. When data entered and review complete, select the [UPLOAD] button. A status window appears indicating whether the upload is successful or not.



Verifying QAD Data

1. You can verify that the data has been entered correctly in Price List Maintenance (1.10.1.1) by running a report or inquiry against the specific price list.



```

mfg@amz32: ~ - PuTTY with 32Printer
pppiiq01.p 1+          1.10.1.2 Price List Inquiry          01/10/17

Price List: TESTPL02
Customer/Analysis Code: 01000000          Colossal Conglomerates L
Item/Analysis Code: 100634              Finished Good #100634
Currency: USD                            ----- Item Data -----
Unit of Measure: ea                      Price: 20.00                USD
Start: 10/12/14                          GL Cost: 2.00              USD
Expire Date:                              Site: 100                  Stock UM: EA

List Price: 123.00

Minimum Price: 0.00
Maximum Price: 0.00

Press space bar to continue.
  
```

2. Alternatively, they can verify by specifying the price list in the search parameters in the Data Loader.

Prclist	Customer	Item	Curr	UM	Start	Expire	Description	Amount Type	Qty Type	Comb Type	Old Price	Increase %	New Price***	Min Net Ord	Manual D
11	TESTPL02	100634	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	123		123	0.00	no
12	TESTPL02	100753	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	124		124	0.00	no
13	TESTPL02	100804	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	125		125	0.00	no
14	TESTPL02	1018975-0242	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	126		126	0.00	no
15	TESTPL02	1020380-0092	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	127		127	0.00	no
16	TESTPL02	1020797-0051	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	128		128	0.00	no
17	TESTPL02	11002737	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	129		129	0.00	no
18	TESTPL02	11003254	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	130		130	0.00	no
19	TESTPL02	international	USD	ea	10/12/2014		MAIN LIST PRICE	List Price	Quantity	Combinable	131		131	0.00	no
20	TESTPL02	90000123	USD	ea	07/15/2016		MAIN LIST PRICE	List Price	Quantity	Combinable	132		132	0.00	no
21	TESTPL02	international	USD	ea	10/12/2014		MAIN LIST PRICE	Discount %	Quantity	Combinable	0*133		0*133	0.00	no
22	TESTPL02	international	USD	ea	07/14/2016		MAIN LIST PRICE	Discount %	Quantity	Combinable	0*134		0*134	0.00	no

Error Checking

1. When you upload to QAD, a pop-up window will indicate the status of the upload. If there is an error, the cell with the error will be highlighted in red. If you hover over the cell, the reason for the error will be displayed.

The screenshot shows a QAD interface with a data table and a 'Status' pop-up window. The table has columns: Pricelist, Customer, Item, Curr, UOM, Start, Expire, Status, Old Type, Old Price, Increase %, New Price***, and Min Net Q. Row 15 is highlighted in red, and a red box highlights the 'Customer' cell. The 'Status' window shows a list of rows being processed and an error message: 'Errors occurred!!! Upload can not be performed! Fix the data and try again.' The error message is highlighted in red. A legend on the right side of the interface explains field types: orange for Key field, green for Editable field, and grey for Read-Only field.

- You can use the [Find Error] button to navigate between cells with errors.
- You must correct the error before uploading again. If there is error in one cell, no records will be uploaded.

Have Questions? Contact Us.

Now that you know everything is set-up correctly, you are on your way to a more productive QAD experience with Data Loaders! Thank you for your interest.

If you have any questions or need additional help, please do not hesitate to [contact](#) us.